



KOMERCIJALNA BANKA AD BEOGRAD

GENERAL MEETING OF SHAREHOLDERS

Number: 2586/2

Belgrade, 24.04.2019.

Pursuant to Article 14 of the Articles of Association of Komercijalna banka AD Beograd, the General Meeting of the Bank's Shareholders, at its regular session on 24.04.2019, adopted the following

DECISION

TO ADOPT THE ANNUAL REPORT ON GROUP'S OPERATIONS AND THE CONSOLIDATED FINANCIAL STATEMENTS OF KOMERCIJALNA BANKA AD BEOGRAD GROUP FOR 2018 WITH THE EXTERNAL AUDITOR'S OPINION

I

We hereby adopt the 2018 Annual Report of Komercijalna banka AD Beograd Group, with the opinion of the Bank's external auditor (Ernst & Young d.o.o. Beograd), the text of which is incorporated in this Decision by reference.

II

We hereby adopt the 2018 Consolidated Financial Statements of Komercijalna banka AD Beograd Group, with the report and opinion of the Bank's external auditor (Ernst & Young d.o.o. Beograd):

1. Balance Sheet – consolidated as at 31 December 2018.
2. Income Statement – consolidated for the period from 1 January to 31 December 2018.
3. Statement of Other Comprehensive Income – consolidated for the period from 1 January to 31 December 2018.
4. Statement of Changes in Equity – consolidated for the period from 1 January to 31 December 2018.
5. Cash Flow Statement – consolidated for the period from 1 January to 31 December 2018.
6. Notes to 2018 Consolidated Financial Statements,
in the wording that forms an integral part of this decision.

III

This Decision becomes effective on the day of its passing.

CHAIRPERSON OF
THE GENERAL MEETING OF THE BANK'S SHAREHOLDERS

Marijana Marković