



## KOMERCIJALNA BANKA AD BEOGRAD

11000 Belgrade, 14 Svetog Save Street  
Registration No. 07737068  
Activity code: 06419

Belgrade  
19.11.2014

Pursuant to Article 76 of the Law on Banks (RS Official Gazette No. 107/2005 and 91/2010), Article 65 of the Capital Market Law (RS Official Gazette No. 31/2011) and Article 31 of the Articles of Association of Komercijalna banka AD Beograd (revised text), Komercijalna banka AD Beograd, 14 Svetog Save Street, 11000 Belgrade releases the following

### **REPORT FOR SHAREHOLDERS AND THE PUBLIC REPORT FROM THE EXTRAORDINARY GENERAL MEETING OF THE BANK'S SHAREHOLDERS**

#### **I**

The Extraordinary General Meeting of Shareholders of Komercijalna banka AD Beograd was held on 19.11.2014 in Belgrade, 14 Svetog Save Street, starting at 12:00h.

#### **II**

The following decisions were passed at the extraordinary General Meeting of the Bank's Shareholders:

1. DIVIDEND POLICY OF KOMERCIJALNA BANKA AD BEOGRAD
2. DECISION ON XXVII ISSUE OF ORDINARY SHARES BY PUBLIC OFFER WITH NO OBLIGATION TO PUBLISH A PROSPECTUS, FOR THE PURPOSE OF CONVERTING PREFERENCE CONVERTIBLE SHARES INTO ORDINARY SHARES OF KOMERCIJALNA BANKA AD BEOGRAD

### **KOMERCIJALNA BANKA AD BEOGRAD**

Deputy President of the Executive Board  
Dragan Santovac

President of the Executive Board  
Ivica Smolić